

AFFILIATE MEMBERSHIP BENEFITS

AAAA values the diverse range of professionals involved in financial planning and wealth management activities for clients. We recognize that there are individuals whose occupations involve indirect participation in financial planning and/or wealth management activities or who work as employees within financial services, tax, or legal firms.

While these individuals may not meet the specific requirements for Advisory Membership, they are still eligible for a distinct category of membership known as Affiliate Membership.



\$200 ANNUALLY

- **Networking Opportunities**
- **Early Bird Complimentary Conference Registration**
- **Annual CFP Scholarship**
 - Opportunity to apply for our annual scholarship that puts you on the path to earning your CFP designation.
- **AAAA Newsletters**
- **Access to AAAA Membership Directory**
- **AAAA Media Opportunities.**
 - Requests from industry reporters at the most prestigious outlets are sent directly to you to be interviewed and quoted as an industry expert.
- **Coaching and Mentorship opportunities for Nex Gen Talent Program**
 - Provide young professionals with personalized guidance and support from experienced industry leaders to help them accelerate their careers and build a strong professional network.
- **AAAA Workshops (in-person or webinar)**
 - The AAAA workshops are ideal for consumers and/or members.
 - Workshops topics for consumers can range from estate planning to tax planning etc.
 - Advertised to consumers. Great benefit for AAAA advisors to grow their business.
- **Financial Professional Development Program (FPDP)**
 - The Financial Professional Development Program (FPDP) provides financial professionals access to innovative information, resources, tools, comprehensive education and training, and career development resources to help them stay ahead of the rapidly changing financial industry and succeed in their careers.
- **Strategic Partner Discounts**
- **Continuing Education (C.E.) Credits**

More Information:

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- ✉ Membership@aaafainc.org